

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
521 mn	▲ 3.51%	1,058 mn	▲ 2.98%	168 mn	▲ 3.60%	232 mn	▲ 4.08%	586 mn	▲ 3.13%
115,258.9	3,907.73	72,133.67	2,086.83	36,299.90	1,260.86	178,286.7	6,987.51	50,443.28	1,532.35

Market Summary

The stock market on Monday remained extremely bullish throughout the day and concluded the session in the green zone amid macroeconomic stabilization and improvements in external accounts. The Benchmark KSE-100 index made an intra-day high and low at 115,422.34 (4071.17 points) and 111,916.70 (565.53 points) respectively while closed at 115,258.9 by gaining 3,907.73 points. PKR in today's interbank depreciated by Rs 0.001 against USD and closed at Rs278.47. The value of shares traded during the day was Rs40.878 billion. Market capitalization stood at around Rs14.545 trillion. Overall, trading volumes for the day increased to 1,058.380 million shares compared with Fridays's tally of 815.496 million. CENERGY was the volume leader with 125.6 million shares, gaining Rs0.92 to close at Rs7.44. It was followed by WTL with 111.6 million shares, gaining Rs0.12 to close at Rs1.83 and BOP with 84.2 million shares, gaining Rs0.99 to close at Rs10.47.

Volume Leaders ('000)

CENERGY	125,612
WTL	111,552
BOP	84,183
SILK	48,777
KEL	45,320
PAEL	36,349
SSGC	30,315
FFL	29,105
TELE	26,617
PACE	24,901

Gainers (PKR)

CENERGY	7.44	0.92
AGSML	7.30	0.89
SIBL	8.99	1.00
DSLNC	6.71	0.73
TELE	9.63	1.00
MDTL	2.41	0.25
ICCI	10.03	1.00
TPL	6.76	0.66
BOP	10.47	0.99
LSEFSL	14.27	1.30

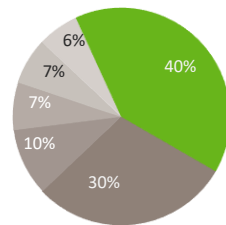
Losers (PKR)

KHYT	-578.73	
CCM	-3.47	45.18
PIM	-0.89	11.83
PAKL	-2.33	32.50
PIAHCLB	-58.70	832.28
EPCLPS	-0.70	11.30
GEMPAPL	-0.50	8.50
ADAMS	-3.54	60.41
DWTMNC	-0.41	7.05
FTSM	-0.83	14.42

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-1.69
Broker Proprietary Trading	0.44
Companies	-1.12
Individuals	-1.76
Insurance Companies	-0.33
Mutual Funds	6.76
NBFC	-0.02
Other Organization	-1.65
Gross	0.64

FIPI (USD'mn)

Foreign Corporates	0.01
Foreign Individual	0.00
Overseas Pakistani	-0.65
Gross	-0.64

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.40	-0.11	0.18	-	-0.53	-0.77	-0.15	0.00	-0.14	-0.57	-1.68
	Broker Proprietary Trading	-0.13	0.86	0.06	0.11	-0.08	-0.25	0.05	0.05	0.04	-0.25	0.44
	Companies	-0.19	-0.88	0.14	-0.08	-0.13	-0.01	-0.25	-0.13	0.00	0.41	-1.12
	Individuals	-1.10	-0.36	0.39	-0.05	-1.30	0.49	0.01	0.09	-0.01	0.09	-1.76
	Insurance Companies	-0.13	-0.40	0.26	0.03	-0.02	-0.00	-0.00	-0.01	-0.00	-0.05	-0.33
	Mutual Funds	0.65	2.77	-0.64	0.19	1.61	0.66	0.54	0.21	0.16	0.61	6.76
	NBFC	-0.00	0.04	-0.01	-0.03	-0.00	0.00	0.00	-0.00	-	-0.01	-0.02
	Other Organization	-0.04	-0.45	-0.52	-0.01	-0.17	-0.01	-0.05	-0.03	-0.08	-0.30	-1.65
LIPI Total	-0.55	1.47	-0.14	0.17	-0.63	0.10	0.15	0.18	-0.03	-0.06	0.64	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.00	-1.15	-0.03	-	0.80	0.27	0.11	0.01	-0.00	0.01	0.01
	Foreign Individual	-	-	0.00	-	-	-	-	-	-	-	0.00
	Overseas Pakistani	0.56	-0.32	0.16	-0.17	-0.16	-0.37	-0.25	-0.19	0.03	0.06	-0.65
	Total	0.55	-1.47	0.14	-0.17	0.63	-0.10	-0.15	-0.18	0.03	0.06	-0.64

Source: NCCPL

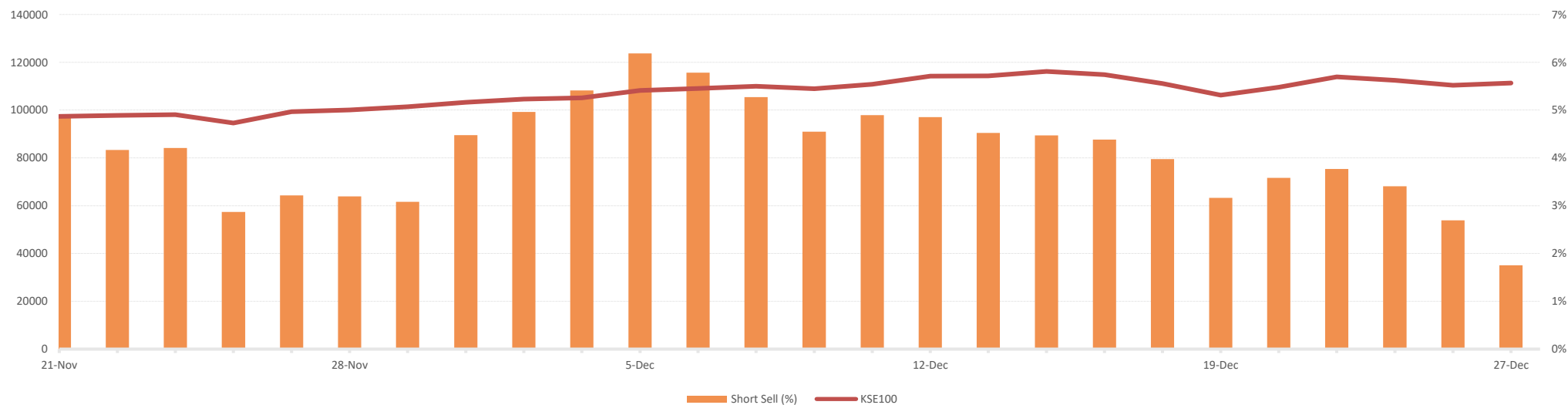
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	27/Dec/24	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	11,558	-	350.00	11,558	4,045,300
2	24/Dec/24	PTL	Mian Faisal Iftikhar	Executive Director	-	15,152	47.41	-15,152	-718,356

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, December 27, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-JANB	323	69.46%	0.16%	216	49.2% ▲
UBL-JAN	129	32.29%	0.03%	158	18.4% ▼
ATRL-JAN	292	29.09%	0.68%	178	-
FFC-JAN	243	25.29%	0.03%	244	0.3% ▼
AIRLINK-JAN	1,623	19.42%	1.64%	1,349	20.4% ▲
SYM-JAN	1,003	17.58%	0.88%	419	139.7% ▲
PSO-JAN	341	13.10%	0.16%	184	85.3% ▲
HUMNL-JAN	489	10.29%	0.09%	59	-
SSGC-JAN	1,967	10.13%	0.64%	748	162.8% ▲
FCCL-JAN	711	9.29%	0.08%	523	35.9% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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